NORTHBRIDGE TRANSIT AUTHORITY

Form 3B — References and Experience

Fleet Telematics and Depot Records Modernization

Solicitation	RFP-2026-0417
Project	Fleet Telematics and Depot Records Modernization
Issued by	Northbridge Transit Authority, Office of Procurement
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This document is fictional and was generated for software demonstration and end-to-end testing. It is not a real solicitation, no real vendor is named, and no submission is requested. All names, addresses, prices and events are invented.

1 Instructions

Form 3B — References and Experience. Provide at least three references for engagements of similar scope completed within the last five years. The Authority may contact any reference without further notice to the Bidder.

2 Reference Summary

Client	Project	Period	Value	Contact
Cedar County Transit District	Enterprise records indexing	2022-2024	$2.1M	J. Alvarado, Records Manager
Port Alton Regional Airport	Depot document intake	2023-2024	$860K	M. Okafor, Facilities Director
Harborview School District	Fleet telematics consolidation	2021-2023	$1.4M	L. Brennan, Transportation Director

Reference contacts are fictional and use example.invalid addresses.

3 Reference Narratives

3.1 Port Alton Regional Airport - Depot document intake and retention cleanup

Engagement: Depot document intake and retention cleanup. Period of performance: 2023-2024. Contract value: $860K. Scope included discovery, configuration, data migration, training and twelve months of support. The client's records were consolidated from shared folders and paper files into a single indexed repository with role-based access.

Results: the client reported a reduction in average retrieval time and a complete reconciliation of source records to indexed records at cutover. All acceptance criteria were met; two minor defects were closed within the agreed cure period. The client can confirm scope, schedule and outcomes.

3.2 Harborview School District - Fleet telematics data consolidation

Engagement: Fleet telematics data consolidation. Period of performance: 2021-2023. Contract value: $1.4M. Scope included discovery, configuration, data migration, training and twelve months of support. The client's records were consolidated from shared folders and paper files into a single indexed repository with role-based access.

Results: the client reported a reduction in average retrieval time and a complete reconciliation of source records to indexed records at cutover. All acceptance criteria were met; two minor defects were closed within the agreed cure period. The client can confirm scope, schedule and outcomes.

3.3 Metropolitan Library Consortium - Backfile digitization and quality sampling

Engagement: Backfile digitization and quality sampling. Period of performance: 2020-2022. Contract value: $3.3M. Scope included discovery, configuration, data migration, training and twelve months of support. The client's records were consolidated from shared folders and paper files into a single indexed repository with role-based access.

Results: the client reported a reduction in average retrieval time and a complete reconciliation of source records to indexed records at cutover. All acceptance criteria were met; two minor defects were closed within the agreed cure period. The client can confirm scope, schedule and outcomes.

3.4 Arden Valley Water Authority - Records room consolidation, four sites

Engagement: Records room consolidation, four sites. Period of performance: 2024-2025. Contract value: $1.1M. Scope included discovery, configuration, data migration, training and twelve months of support. The client's records were consolidated from shared folders and paper files into a single indexed repository with role-based access.

Results: the client reported a reduction in average retrieval time and a complete reconciliation of source records to indexed records at cutover. All acceptance criteria were met; two minor defects were closed within the agreed cure period. The client can confirm scope, schedule and outcomes.

S1. Supplemental Disclosure - Spare parts, consumables and warranty coverage

Describe any exception, assumption or dependency related to spare parts, consumables and warranty coverage. If there are none, state 'None'. Attach additional pages if necessary and reference the requirement number in the solicitation.

Requirement	Response	Attachment
R-1.1		
R-1.2		
R-1.3		

S2. Supplemental Disclosure - Document intake, indexing and quality sampling

Describe any exception, assumption or dependency related to document intake, indexing and quality sampling. If there are none, state 'None'. Attach additional pages if necessary and reference the requirement number in the solicitation.

Requirement	Response	Attachment
R-2.1		
R-2.2		
R-2.3		

S3. Supplemental Disclosure - Fleet telematics data ingestion and normalization

Describe any exception, assumption or dependency related to fleet telematics data ingestion and normalization. If there are none, state 'None'. Attach additional pages if necessary and reference the requirement number in the solicitation.

Requirement	Response	Attachment
R-3.1		

Requirement	Response	Attachment
R-3.2		
R-3.3		

S4. Supplemental Disclosure - Records retention schedules and legal holds

Describe any exception, assumption or dependency related to records retention schedules and legal holds. If there are none, state 'None'. Attach additional pages if necessary and reference the requirement number in the solicitation.

Requirement	Response	Attachment
R-4.1		
R-4.2		
R-4.3		